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Proposed Attorneys for Official Committee of Unsecured Creditors

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA**

In Re:) Jointly Administered

USA Commercial Mortgage Company) Chapter 11 Cases

Judge Linda B. Riegle Presiding

CERTIFICATE OF SERVICE

Date: N/A

Time: N/A

Affecting:

.. All Cases

or Only:

USA Commercial Mortgage Company

.. USA Capital Realty Advisors, LLC

• USA Capital Diversified Trust Deed

LLC

.. USA Capital First Trust Deed Fund, LLC

and Roca LLP, proposed attorneys for

1. I, Christine E. Laurel, an employee of Lew

1. I, Christine E. Laurel, an employee of Lewis and Roca LLP, proposed attorneys for the Official Committee of Unsecured Creditors of USA Commercial Mortgage Company, served the following documents:
 - A) Ex Parte Application for Order Shortening Time to Hear Application by Official Committee of Unsecured Creditors to Employ Lewis and Roca LLP as Counsel for the Creditors' Committee of USA Commercial Mortgage Company [DE 504];



- B) Attorney Information Sheet in Support of Ex Parte Application for Order Shortening Time to Hear Application by Official Committee of Unsecured Creditors to Employ Lewis and Roca LLP as Counsel for the Creditors' Committee of USA Commercial Mortgage Company [DE 505];
 - C) Declaration in Support of Ex Parte Application for Order Shortening Time to Hear Application by Official Committee of Unsecured Creditors to Employ Lewis and Roca LLP as Counsel for the Creditors' Committee of USA Commercial Mortgage Company [DE 506]; and
 - D) [Proposed] Notice of Hearing and Order Shortening Time to Hear Application by Official Committee of Unsecured Creditors to Employ Lewis and Roca LLP as Counsel for the Creditors' Committee of USA Commercial Mortgage Company.

2. I Served the above-named documents by the following means to the persons as listed below:

- A) ECF System to the persons listed on Exhibit A, on June 6, 2006;
 - B) U.S. Mail, postage prepaid, or E-mail on June 6, 2006 to all persons listed on the Master Service List on file with this Court not included in A) above.

I declare under penalty of perjury that the foregoing is true and correct.

DATED this 7th day of June, 2006.

/s/ Christine E. Laurel
Christine E. Laurel